

# Searching DEQ's EDMS: Tips and Tricks

Ellen Peneguy



# Questions to Answer Today

- How can I access DEQ's records?
- How can I find the documents I need more quickly?
- What are the advanced features of the EDMS?



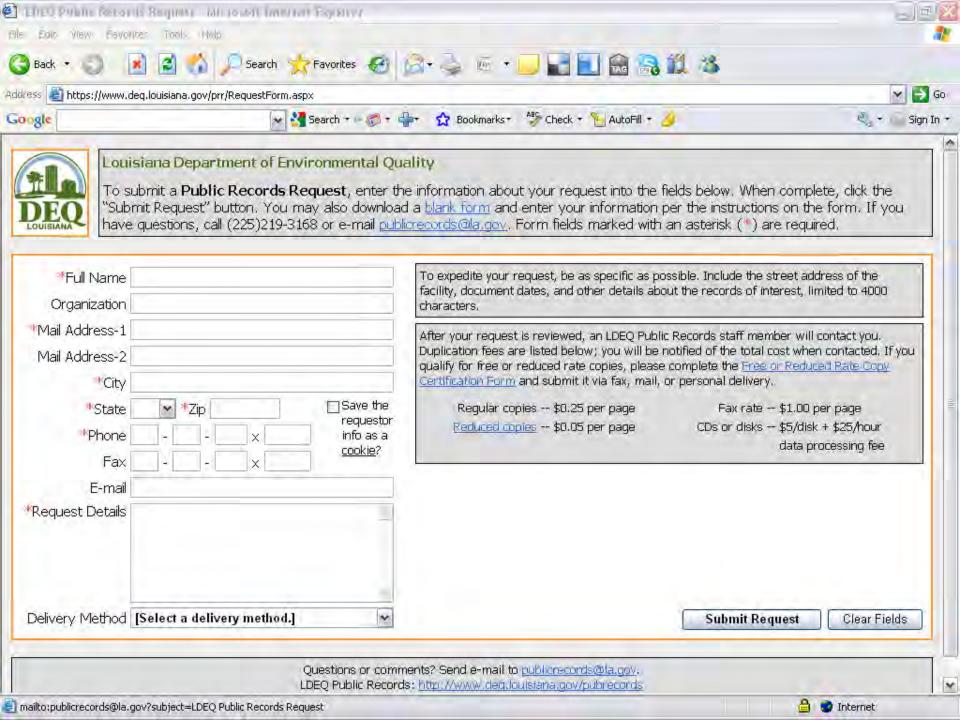
### How can I access records?

- Submit a public records request
- Visit a Public Records Center
- View the online Electronic Document Management System (EDMS)



# Public Records Requests

- Send request form to DEQ
  - Online www.deq.louisiana.gov/prr
  - Mail
  - Fax
  - In person
- To obtain a paper form visit our website at <u>www.deq.la.gov\pubrecords</u> or contact a Public Records Technician at (225) 219-3168 or <u>publicrecords@la.gov</u>





# Public Records Requests

- Records Management fulfills public records requests by:
  - Receiving requests
  - Contacting requester within three days
  - Locating responsive records
  - Providing notice of copy and shipping costs
  - Receiving appropriate fees (check or money order)
  - Delivering copies of records upon payment



### Public Records Center

- Hours: 8:00 AM 4:30 PM, Monday Friday
- Visitors may research and print facility records
- Assistance is provided by a member of the Records Management staff
- Provide access to non-paper records
- Regional Offices have public access computers



# Regional Offices



- Shreveport
- West Monroe
- Pineville
- Lake Charles
- Lafayette
- Lockport
- New Orleans
- Baton Rouge

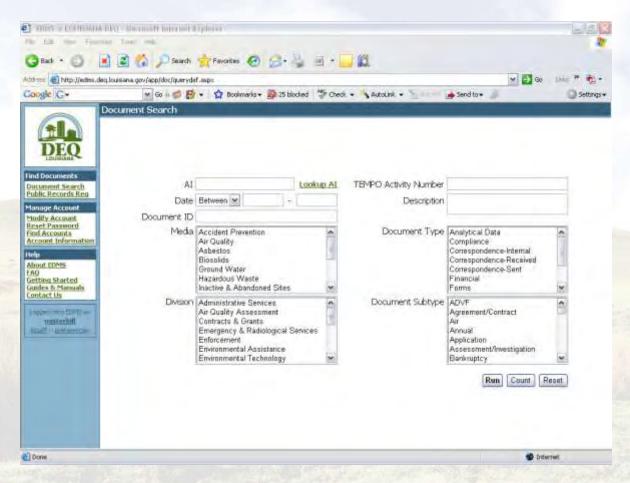


### Online Records Access

- http://www.deq.louisiana.gov/edms
- Documents available online
  - No Radiation related documents
- Visit Public Records Centers to access all documents, except confidential



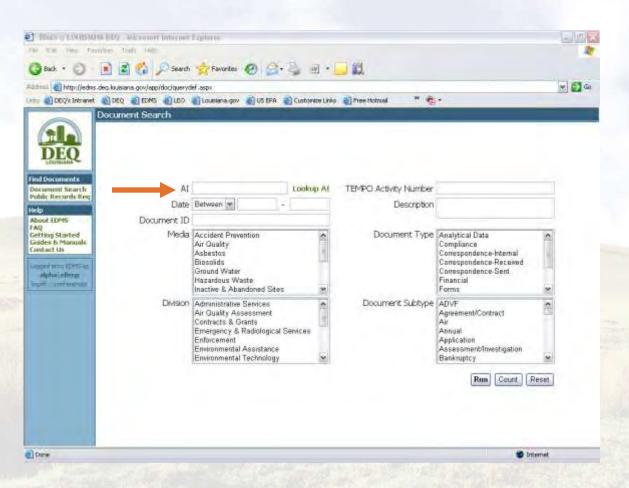
# Searching



- To begin searching for documents, enter information in the fields on the document search screen.
- For a broad search, fill in one or two fields.
- To narrow a search, fill in more fields.
- · Click Run.



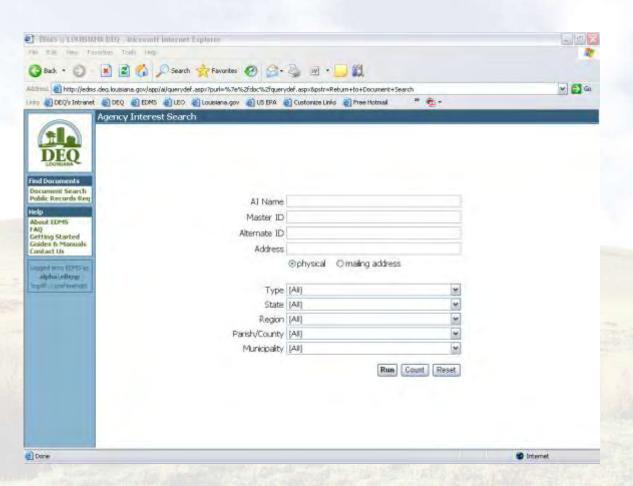
# Agency Interest (AI) Number



- Identification number assigned to every facility DEQ regulates
- To enter one or more Al numbers:
  - Use a semicolon to separate multiple Als
  - Do not use a space
- If you don't know the AI, click green Lookup AI link



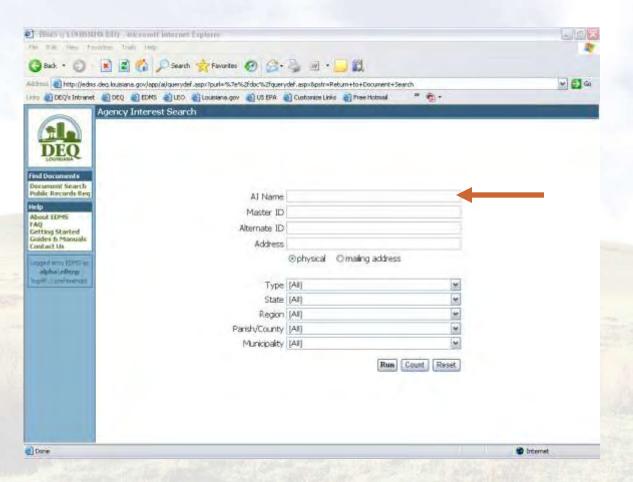
## Lookup Al



- Al Search screen
- Not case sensitive
- Wildcards (\*) may be used in text fields
- Enter the available search information. Click
   Run.



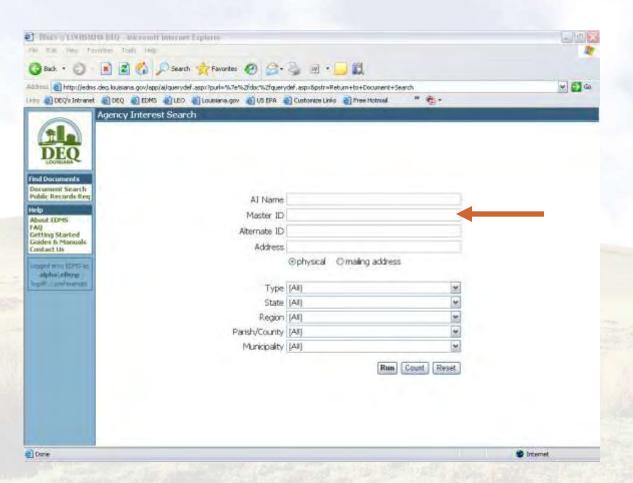
#### Al Name



- Use wildcards when unsure of spelling
- Waste Water
   Treatment Plants
   listed as WWTP
- For city/town
   lookup, search for
   cityname\*city
   (i.e.
   Pineville\*city)



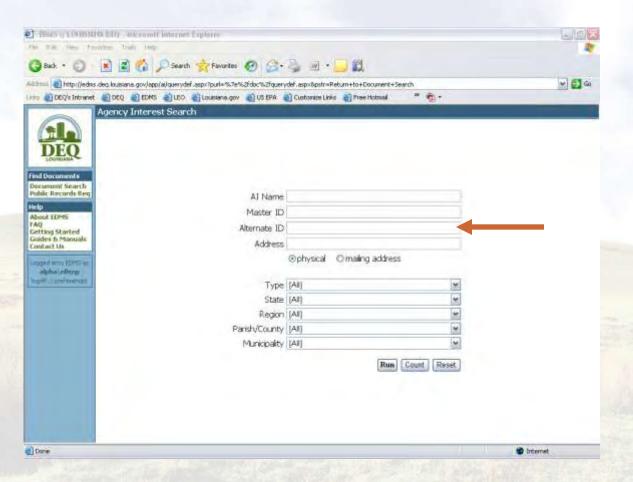
### Master ID



Enter a known
 Al number to
 find the name
 and physical
 and mailing
 addresses for
 a facility.



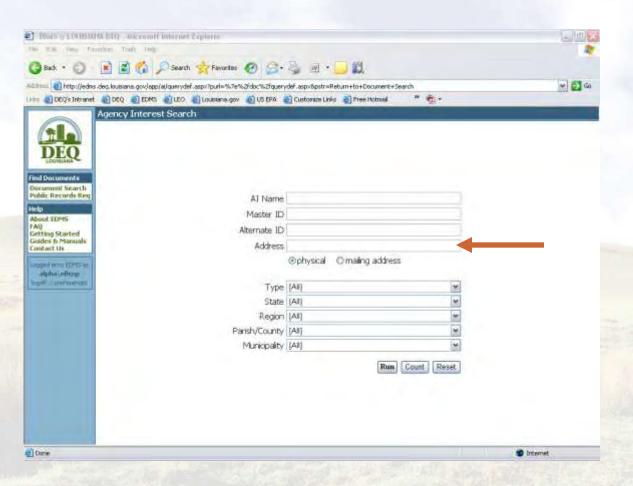
### Alternate ID



- Enter a permit number to find which AI it is associated with
- In place of dashes in permit numbers, use a wildcard
- i.e. LAD\*9857\*



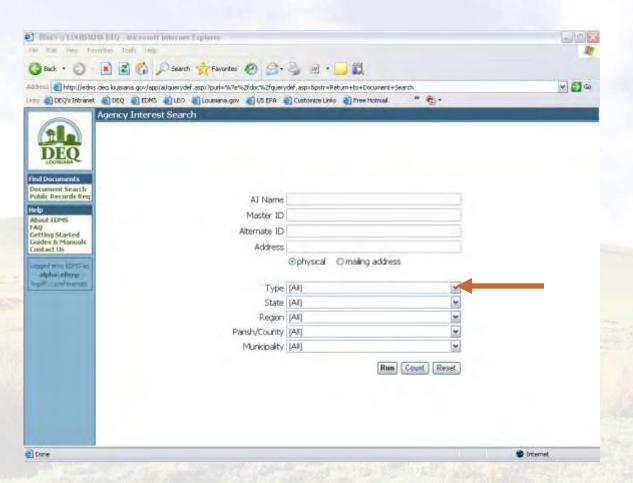
### Address



- Enter a complete or partial address
- Avoid entering
   Dr., St., Ave., etc.
- For mailing addresses, use p\*o\*box
- Enter a zip code to generate list of all facilities in an area



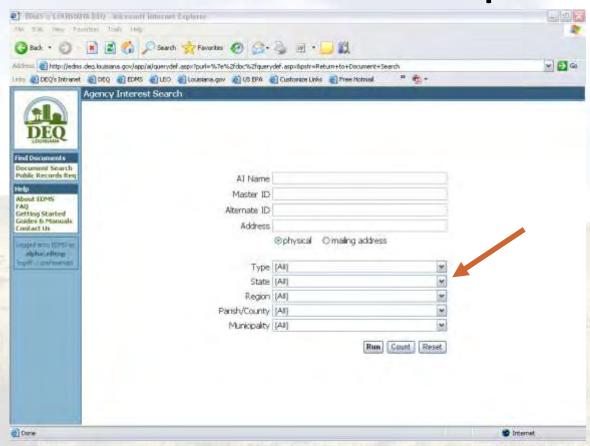
### Type



- Select a type of facility from the drop down list
- May provide only partial results, depending on the information available in DEQ database (TEMPO)

# State/Region/Parish/ Municipality

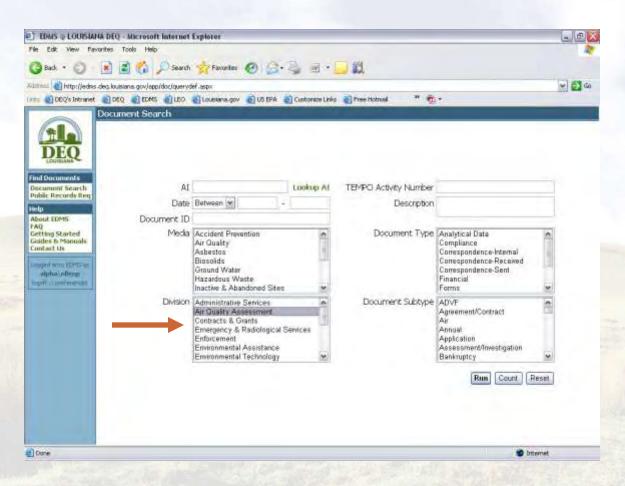




- Select State first, or other fields are not available
- Select area from drop down boxes to generate a list of facilities in an area



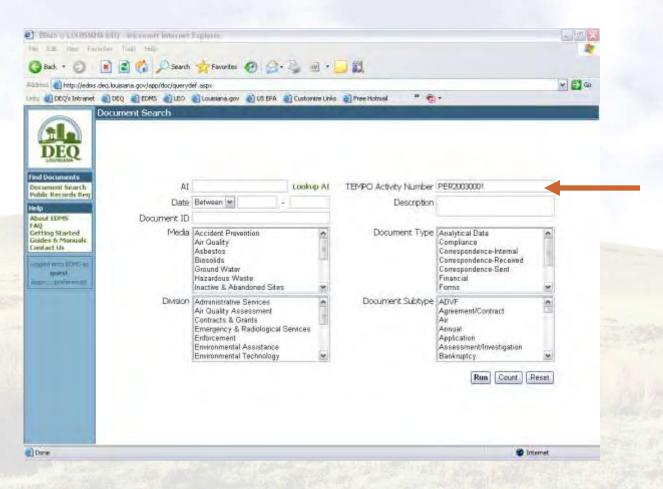
### Division



- Division lists the different sections of DEQ's organizational structure.
- Searches based on division will not return documents prior to the year 2000.
- For all pick list boxes, hold Ctrl key to make multiple selections



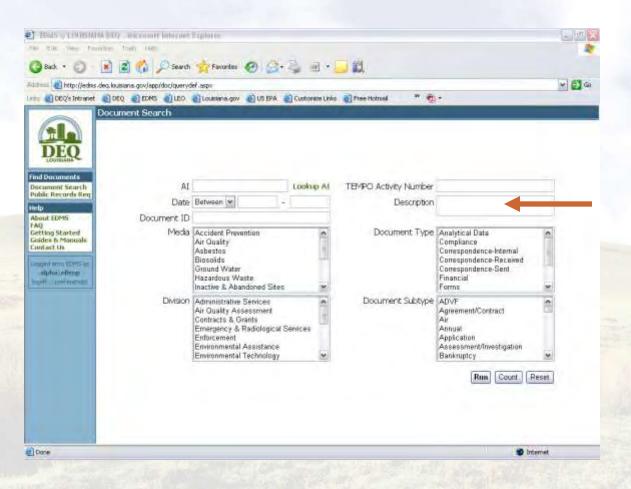
## **TEMPO Activity Number**



- TEMPO is a DEQ database.
- Use a semicolon and a space to separate multiple TEMPO Activity Numbers.



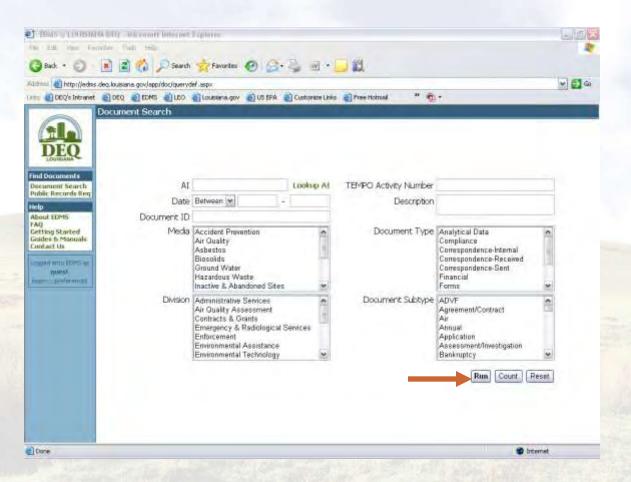
## Description



- Enter complete or partial description
- Not case sensitive
- Use wildcards (\*) to expand search
  - Don't need \* at beginning or end
  - Intervening words
  - Truncation
- Do not hit the Enter key at the end of the description field



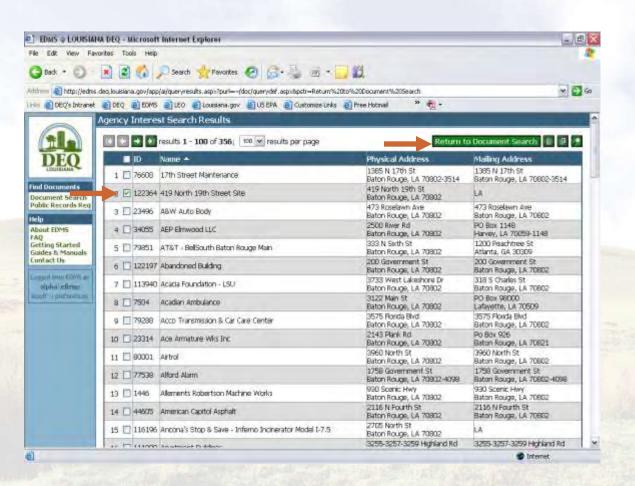
### Run, Count and Reset



- Click Run to run a search.
- Click Count to determine how many documents a search will return.
- Click Reset to remove all previously entered information.



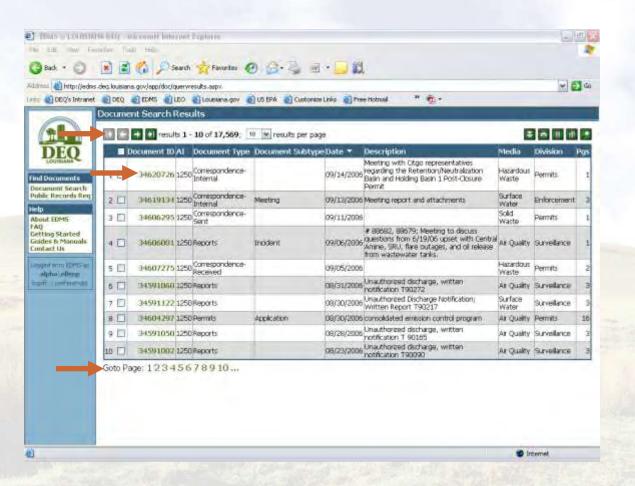
### Al Search Results Screen



- Click the checkbox to select the desired AI(s).
- Click Return to Document
   Search.
- AI(s) will automatically be entered on the Document Search screen.



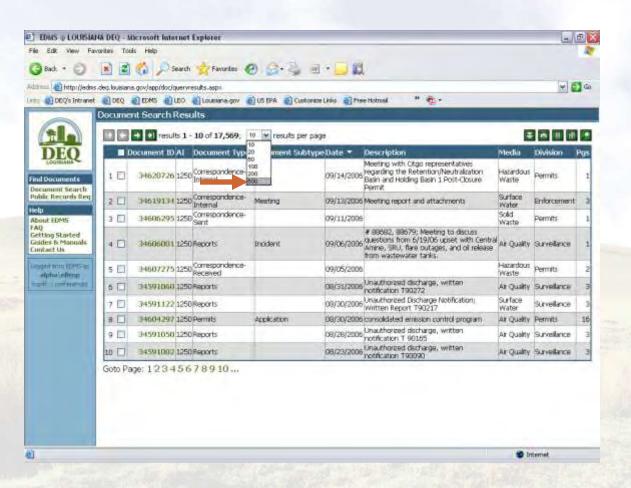
### **Document Search Results**



- Click the
   Document ID (in green) to open a document.
- To scroll through the results:
  - Green arrowbuttons at the topof the page
  - Page numbers at bottom of page



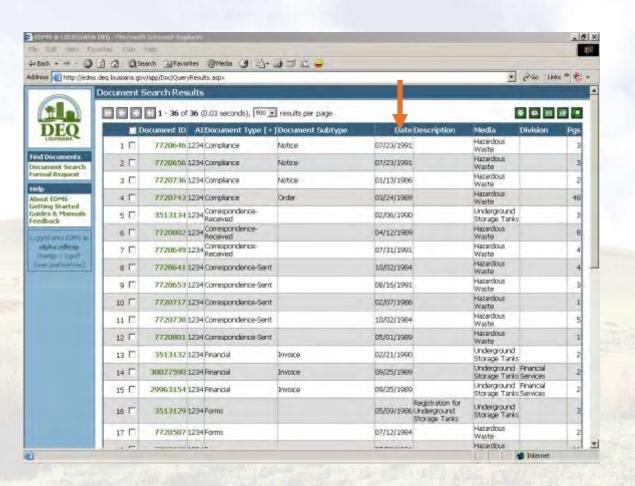
### **Document Search Results**



- Change the number of results displayed per page using the drop down box.
- Choices range from 10 to 500.



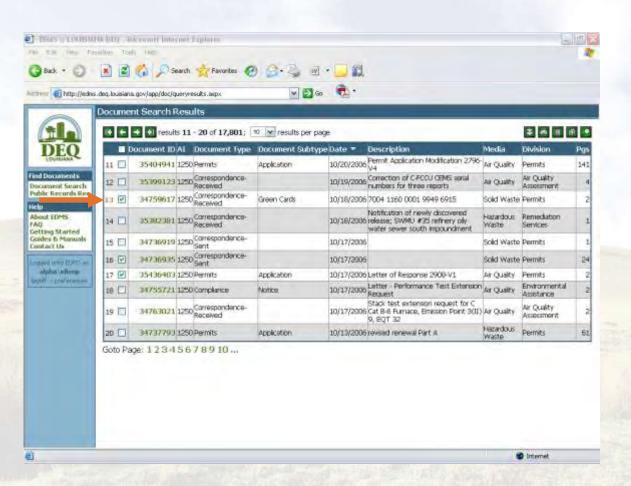
# Sorting Results



- For 100,000
   documents or
   less, sort
   results by any
   field by clicking
   on the column
   header.
- Click again to reverse the order of the sort.



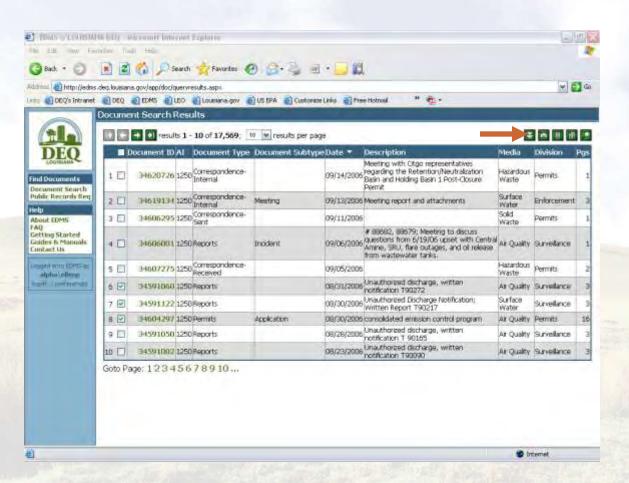
## Viewed/Selected Documents



- Documents that have been viewed appear with an orange number.
- To select documents for another use, click the check box.

#### **Download Documents**

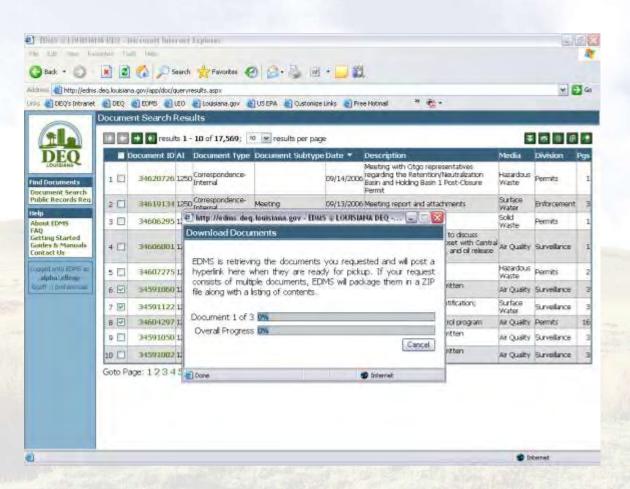




- To download documents, select desired documents.
- Click Download
   Selected
   Documents
   button.
- Download up to 10 documents at once.

### **Download Documents**

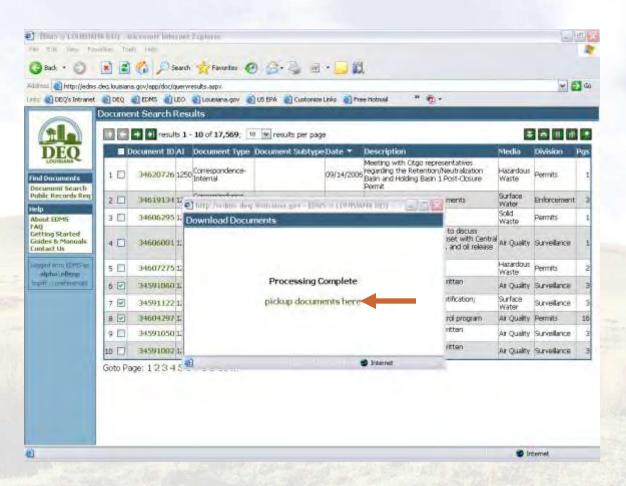




- Documents will download as a zip file.
- Progress bars show downloading process.

### **Download Documents**

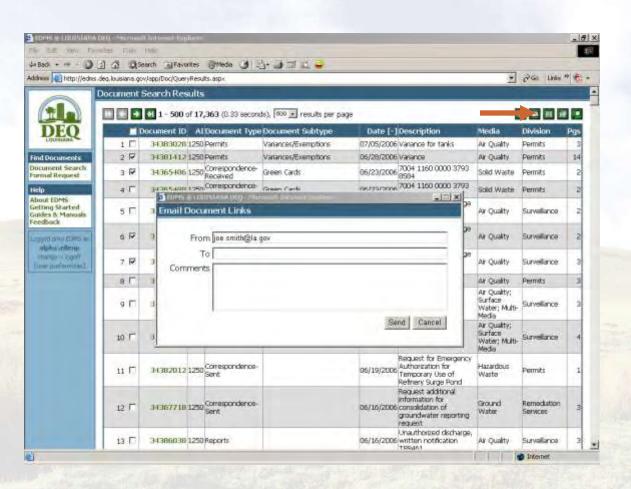




 Click "pickup documents here".

# E-mailing Document Links

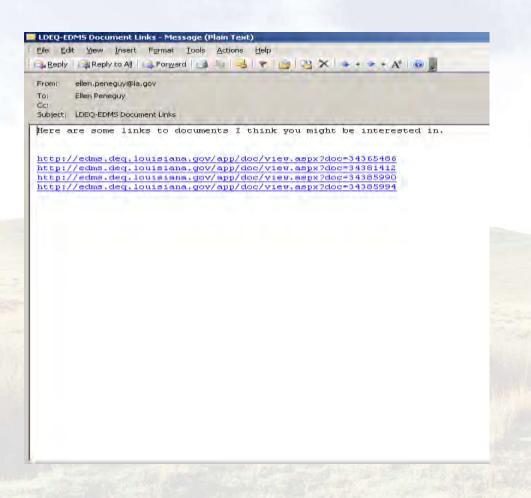




- Select desired documents
- Click Email Links to Selected
   Documents button
- Email Document Links popup window will appear.

## E-mailing Document Links





- Fill in the To: line and any comments.
- Click Send.
- The recipient
   will receive an
   e-mail
   containing the
   hyperlinks.

# **Exporting Search Results**

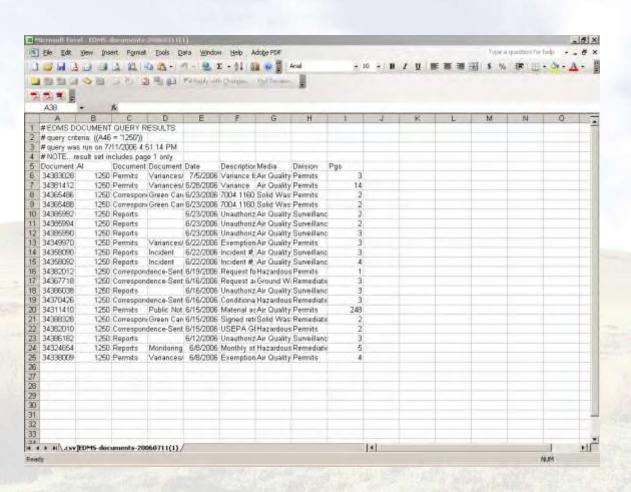




- To export results to an Excel file, click:
  - Export Page Results, or
  - Export AllResults

# **Exporting Search Results**

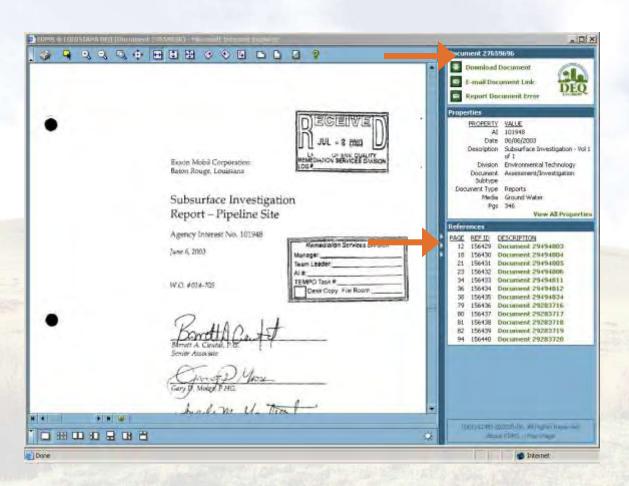




- Choose Open or Save.
- File will open in Excel.

### Viewer Features

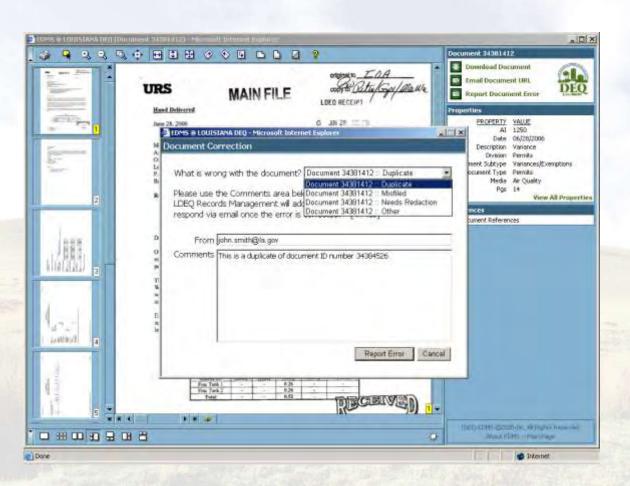




- Collapsible right panel
- References
- Download documents
- E-mail document links
- Report document errors to Document Corrections.

### **Document Corrections**

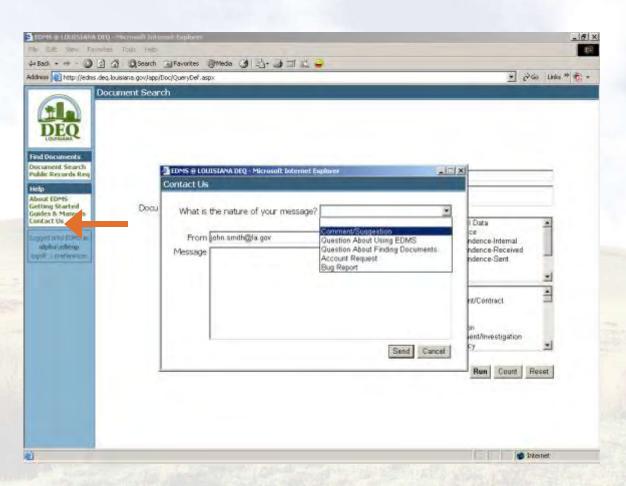




- Select the type of correction that needs to be made from the drop down box.
- Enter as much information as possible in the Comments box.
- Click Report Error to send.

### Contact Us

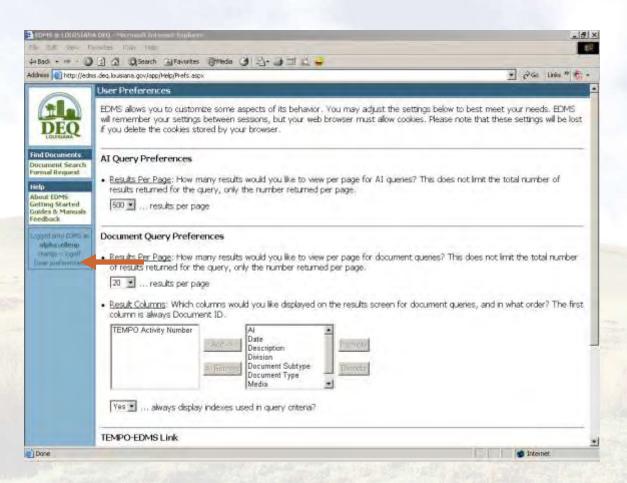




- Click Contact Us in the Help menu.
- The feedback popup window will appear.
- Choose a type of feedback from the drop down box.
- Enter your feedback in the Message field.
- · Click Send.



### User Preferences



- Click User
   Preferences in the logon box.
- May set preferences to user's choices:
  - Default results per page
  - Columns to display
- Click Save at bottom of page.



### Additional Information

- Use the Contact Us link.
- Use the Guides link to view the Quick Start guide and complete User guide.
- View the Getting Started page to be sure your system is set up properly.
- Contact Customer Service Center at (225)219-LDEQ or (866) 896-LDEQ.



Customer Service Center (225) 219-LDEQ (5337) toll free (866) 896-LDEQ

Ellen Peneguy

ellen.peneguy@la.gov

(225) 219-3167